

# Daily Focus

## Market Overview

### USA

U.S. equities rose on Tuesday. Dow Jones, NASDAQ and S&P500 gained 0.69%, 1.59% and 1.20% respectively.

### China

Chinese equities fell on Tuesday. The Shanghai Composite Index dropped 0.74% or 22.62 points to 3,021.98.

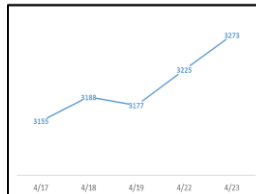
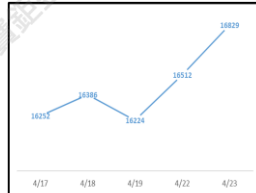
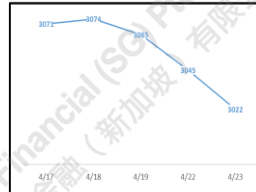
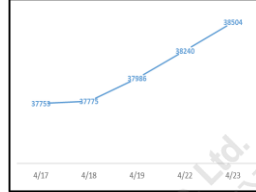
### Hong Kong

Hong Kong equities rose on Tuesday. The Hang Seng Index gained 1.92% or 317.24 points to 16,828.93.

### Singapore

Singapore equities fell on Tuesday. The Strait Time Index dropped 1.47% or 47.55 points to 3,272.72.

## Major Market Indexes



| Market           | Price    | Change    | Change% |
|------------------|----------|-----------|---------|
| <b>USA</b>       |          |           |         |
| DJIA             | 38503.69 | ↑ 263.71  | 0.69%   |
| Nasdaq           | 15696.64 | ↑ 245.33  | 1.59%   |
| S&P500           | 5070.55  | ↑ 59.95   | 1.20%   |
| <b>Europe</b>    |          |           |         |
| FTSE100          | 8044.81  | ↑ 20.94   | 0.26%   |
| CAC40            | 8105.78  | ↑ 65.42   | 0.81%   |
| DAX              | 18137.65 | ↑ 276.85  | 1.55%   |
| STOXX600         | 507.79   | ↑ 5.48    | 1.09%   |
| <b>Asia</b>      |          |           |         |
| Nikkei 225       | 37552.16 | ↑ 113.55  | 0.30%   |
| Shanghai         | 3021.98  | ↓ -22.62  | -0.74%  |
| Hang Seng        | 16828.93 | ↑ 317.24  | 1.92%   |
| STI              | 3272.72  | ↑ 47.55   | 1.47%   |
| JCI              | 7110.81  | ↑ 36.99   | 0.52%   |
| TWSE             | 19599.28 | ↑ 188.06  | 0.97%   |
| <b>Forex</b>     |          |           |         |
| EURUSD           | 1.07     | ↑ 0.0046  | 0.43%   |
| GBPUSD           | 1.24     | ↑ 0.0099  | 0.80%   |
| USDJPY           | 154.83   | ↓ -0.0200 | -0.01%  |
| USDCNH           | 7.26     | ↑ 0.0098  | 0.14%   |
| USDHKD           | 7.83     | ↓ -0.0008 | -0.01%  |
| USDSGD           | 1.36     | ↓ -0.0006 | -0.04%  |
| USDIDR           | 16220.00 | ↓ -17.00  | -0.10%  |
| <b>Commodity</b> |          |           |         |
| Gold             | 2327.70  | ↓ -4.50   | -0.19%  |
| WTI Oil          | 83.36    | ↑ 0.51    | 0.62%   |



CPI for Singapore rose 2.7% on a year-on-year basis in March, lower than median estimate of 3.1% and February's reported CPI of 3.4%.



Sales of new homes in the US bounced back broadly in March as an abundance of inventory helped drive prices lower. New single-family home sales increased 8.8% to a 693,000 annual pace last month, the fastest since September, government data showed Tuesday. Sales rose in all four regions, and the rate of purchases exceeded most estimates in a Bloomberg survey of economists.



CPI for Australia rose 3.5% on a year-on-year basis in March, higher than median estimate and February's reported CPI of 3.4%.



Composite CPI for Hong Kong rose 2.0% on a year-on-year basis in March, lower than median estimate and February's reported composite CPI of 2.1%.

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